GERMAN DRAWING INSTRUMENT INDUSTRY

This report is issued with the warning that, if the subject master should be proceeded by British Patents or Patent applications, this publication cannot be held to give any protection against action for infringement.

BRITISH INTELLIGENCE OBJECTIVES
SUB-COMMITTEE

LONDON--H.M. STATIONERY OFFICE

Your attention is drawn to the existence of B.I.O.S. Information Section, 37 Bryanston Square, London, W.I., to which enquiries about German Technical Processes, etc., covered in B.I.O.S. Reports, and requests for German Technical Information otherwise available in the U.K. can be sent.

GERMAN DRAWING INSTRUMENT INDUSTRY

REPORTED BY

W.A.D. STARK, M. of S.

B.I.O.S. TRIP No. 1976 INSTRIBUENT PANEL, MINISTRY OF SUPPLY

> B.I.O.S. Target Numbers See Table of Contents.

ERITISH INTELLIGENCE OBJECTIVES SUB-COMMITTEE, 32, Bryanston Square, London, T.1.

TABLE of CONTENTS

Scotion	1.	Durstion of Trip		Page	2	
		Personnel of B.I.O.S. Tsam, No	0.1976.		2	
		and B.I.O.S. Team, Me				
Section	2.	Introduction		Page	3	
		List of Firms visited		*	3 & 4	
		Present output			4	
		Conditions of Labour		*	5	
		Raw Materials		*	5	
		Coeting			5	
Section	3.	Report on A. W. Faber-Castell	C35/3.		7	
Section	4.	Report on Albert Nestler A.G.	C35/229.	*	12	
Section	5.	Report on Dennert & Pape	C35/231.		17	
Section	6.	Report on Gebruder Haff	C35/232.		21	
Section		Mejort on Clemens Riefler	C35/233.		25 28	
Section		Report on Johann Lotter	C35/258.		28	
Section	9.	Report on Dayerische Reisszeu	gFabrik, A.G. C35/228.		34 40 44 46 48 50 53 56	
Section	10.	Report on Mayr & Hormann	C35/254.		40	
Section		Report on Lotter & Co.	C35/239.		dele	
Section	12.	Report on Hermann Kraft	C35/240.		46	
Section	13.	Report on Christof Birk	C35/241.		48	
Section	24.	Report on Rudolf Nestler	C35/230.		50	
section	15.	Report on J. Rusold	C35/235.		53	
Section	16.	Report on A. Ott.	C35/236.		56	
Section	17.	Report on Geo. Kessel	C35/257.		59	
Section	18.	Conclusions.			61	
				_	- 02	
appendi	E	Drawing instrument (Resume of	German Practice)		64-81	

SECTION 1.

Report by B.I.O.S. Trip No. 1976,

Duration of Trip:- 12th March, to 6th April, 1946.

Personnel of the Team;-

Leader, Mr. W. Stark - Ministry of Supply D.I.P.

Mr. W. Berg Mr. M. Leuba Mr. P. McCarthy

This report is produced in collaboration with B.I.O.S. trip No. 2099 who also visited the majority of the firms which are reviewed in this report.

Personnel of team;-

Leader, F. Boxall F.S. Million

D. Ward

SECTION 2.

Introduction:- The object of this investigation was to enable the British manufacturers of drawing instruments, slide rules and mathematical scales to study the methods and conditions of the manufacture of these instruments in Germany, in addition a visit was also made to the maraufacturers of dividing machinery. The investigation was considered of importance to the trade in this country in view of the very severe competition met from this source for many years prior to 1939. This competition was encountered in the British Isles, and also in the emort markets of the British Regire and other countries. In the supply of drawing instruments and alide rules, German products, covered a complete range from the highest to the lowest quality. Their total output of these instruments was colossal compared with the output of this country, and it was generally recognised that Germany supplied the majority of the world's requirements. They also enjoyed, generally speaking an advantage in price over this country, and had a world-wide reputation on the higher quality products.

This investigation was planned to cover all known stating ammicutures in the British, Marrican mid Promod-computed somes of Germany, and this was soldered, with the emmeption of a Fermi concentrate on the methods of manufacture of the better quality instruments, and it is rather interesting to note that all the firms amongt one were magned on good quality instruments and

Pirms Visited:- The following is list of firms visited and type of products manufactured:-

<u>Fira</u> Johann Lotter	Location Wilhelmsdorf		Products Drawing Instruments, (Full range)
Lotter & Co.	Noustadt	- U.S.	Drawing Instruments, (Medium quality)
Hermann Kraft	Neustadt	- U.S.	Drawing Instruments, (School quality)
Christof Birk	Neustadt	- U.S.	Drawing Instruments, (Good quality)
BeyerischeReissseugfabrik	A.G. Buremberg	- U.S.	Drawing Instruments, (Pull range) also Slide rules and Scales.

Pi.re	Location	Zone	Products
A.W. Paber Castell	Geroldsgrum	- U.S.	Slide Rules, Scales, Rulers.
Geo Kessel	Kempten	- U.S.	Dividing and Engraving machinery.
A. Ott.	Kompten	- U.S.	Planimeters.
Clemens Riefler	Nesselwang	- U.S.	Drawing Instruments, (Good Quality)
Gebruder Hoff	Pfronten- Reid	- v.s.	Drawing Instruments (Good Quality) also Planimeters.
Mayr and Hormann	Pfronten- Steinach	- U.S.	Drawing Instrumente, (Good Quality) Planimeters, Proportional Compasses
J. Rumold	Zuffenhausen Stuttgart	- U.S.	Mathematical Scales, Rulers.
Albert Nestler A.G.	Lahr, Baden	- French	Slide Rules, Scales, Rulers, Drafting Machines.
Rudolf Nestler	Lahr, Baden	- French	Drawing Instruments (Good Quality)
Dennert and Pape	Hamburg	- British	Slide Rules, Rulers, Scales Planimeters.

<u>Present Output</u>: The combined output of the factories visited would appear to be very much necesses of the output of this country at the present time, especially in the case of slide rules, and here it must be observed that one of the largest slide rules that all probably recommence in rune, 1946, if given facilities by the French Millitary Government.

The factories visited were only working to approximately 50% of their pre-war production rate, this being due mainly to the following reasons:-

(1) Lack of raw material. (2) Insufficient fuel and power.

(3) Shortage of labour.
(4) In a small proportion, to the effects of damage sustained by action during the war.

There seems no lack of orders at any of the firms visited. and it was noticed that firms in the British and U.S. somes were trying to build up on their present output.

Condition of Labour;- The industry is working a 5-day week of between 40 to 48 hours, and the rates of pay of the employees range from 50 pfemigs per hour to 1 mark 50 pfemigs for the very highest skilled workman. The higher rates of pay obviously apply to the firms in the bigger cities. These rates show very little increase to the pre-war rates.

Raw Materials for Drawing Instruments;- There is a general shortage of Garman silver, as the source of supply was in the area now controlled by the Russians, and, therefore, apart from small stocks which the firms may still have, all instruments produced to-day are in brass.

Screws and Small Steel Turnings were previously supplied to the majority of manufacturers by Switzerland, some stocks still seem to be in existence, although the Garman manufacturers are now gatting rather anxious to obtain further sumplies from Switzerland, as they consider that the German article is not so good or so cheap. Only a few firms have anodes for plating, and the greater majority of brass instruments are being sumplied umplated.

Raw Materials for Slide Rules and Scales, etc. Apparently, Germany has not imported sufficient hardwood for many years, and the manufacturers have turned over to local grown woods, which seem to be in good supply. The local grown woods now in use are Maple and Pearwood. Some stocks of mahogany are held by the larger firms.

Coating:- The price of the finished article has not risen by more than 10% to 19% over 1939 in any of the firms visited. This was probably due to the fact that wages were stabilised in 1938 and have not been altered since, and also to the efficient methods of

manufacture, which, generally speaking, lead to higher output per man hours. Purthermore, factories were well laid out with good toolling, and in sany factories, some very imputious machines and ligs were in use. The discipline and adult of the demany outer gained by the party was that the German mulphore and of a very inhustrious nature, and seemed to require very little supervision or inscettion of wirk.

The information contained in the following reports is based on that given to the Party by the persons interviewed at the various firms. Every effort was made to check this and we consider all facts and figures contained herein to be reasonably socurate.

SECTION 3.

REPORT ON.

Pirm; A.W. Faber-Castell,

Location: Geroldsgrum (Naila),

Person Interviewed; Mr. Bulow.

Number of Employees: 220 Men.

45 Women.

Rates of Pay:

Hours: 48 hours per week; five days.

Description of Firm and Producte.

This firm is world renowned for the manufacture of alide-rules, for which it had international siles. The range of instruments now produced consists of a Comprehensive range of slide rules, mathematical scales, and rules of various types.

75pf. per hour.

The output of slide rules by this factory is transdous, and in pro-war days probably exceeded even that of Albert Nestler. The quality of the products is still extremely high.

The factory described in this report is compiled exclusively on the manufacture of slide rules, mathematical scales and rules, but in addition to these premises, the firm has other branches elsewhere in Germeny, where entirely different types of articles such as predicts sto. are samufactury

The factory at Garoldagrum is estuated in a comparatively mall village in the heart of runk surroundings. It consists of a large group of modern buildings capable of accommodating 600 employees. Non of these buildings has received ward damage, and the first equipment is initial. The factory is completely self employees the constant of the comparative of the completely self emills, driving romes for seasoning of timber, fully employed tool making and maintenance along, and is fully mechanised to de-1 with the numfacture of ill types or fulse.

Products are manufactured in every stage from the cutting of the raw timber to the completely finished article. It is obvious that the plant has been pre-planned, and laid out in the most efficient manner. Wherever possible hand operations are dispensed with, and special purpose machinery introduced. Great care is given to the seasoning of timber, and the machining of the wood is done to very precise limits. Despite this mechanisation, a high degree of orartamenship is still necessary, in certain operations. It is of extress interest to note that all standard types of slide rules, process, and not by machine dividing.

Methode of Manufacturing Slide Rules.

The timber chiefly used in local grown maple wood. After rough cutting and seasoning, the precise machining is done by a series of operations on horisontal milling machines, each machine being set up specially for one operation. Fine tooth milling outters specially shaped are used, and the work fed into the machines by continuous chain band. Before assembling the various sections of the rule, steel spring inserts are embossed into the base, and the other sections assembled over this. The next stage is to fit the celluloid facing to the body and slide. is interesting to note that the surface of the celluloid which holds the adhesive is soored by hand, while practically all other work is done by mechinery. The firm considered this hand method is the quickest and most efficient method of cutting the diagonal cross grain required to carry the adhesive which bonds the oslluloid to the wood base. The method of cutting this grain is as follows: Sheets of white celiuloid about 20" x 50" ars placed flat on a bench and soored; diagonally in each direction, with a type of carpenter's amouthing plane, the iron blade having saw-like teeth, about 1/26" pitch. This produces a finish on the oslivioid with an undergut feathered score, which when loaded with giue, is placed on the wooden rule body under pressure, and maintained in clamps until dry for six months, This gives a remarkably strong joint between the celluloid and the wood, so much so, that Paber's have given up the practice of dowelling at each end of the rule, which in the past was done to stop shrinkage of the celluloid facings.

All glued surfaces whether wood to wood, or wood to celiuloid are placed in clamps for a period of not less than six months.

Thus some idea can be gained of the number of clamps and space messesary for the production of alide rules, which pre-war totalled 1,000,000 per annum. It is estimated that the time taken to complete a rule from start to finish covers a period of 18-26 months.

When the slide has been fitted to the body the complete seasefully is passed through a silling meanine one sgain, in order to tris the thickness of the rule down to a standard measurement, the telerance slined at that first triming operation is \$/1000. The telerance slined at the first triming operation is \$/1000. The telerance slined at the telerance sline that the sline sli

Greduating and Figuring.

This is done by a hot pressing process, on a bettery of had operated presses, the mater-aid of or maining being heats and the temperature themsetatically controlled to maintaining heats and the temperature themsetatically controlled to maintain an even heat manufacturing and lettering being frow seconds per rule. The graduating of the face is done in one operation with the alide inserted into the body. Afterwards, the did its a recover and the reverse side graduated in a stalker survey. The filling in writon colours ruled by the pressing is also a found operation, were the burn ruled by the pressing is also a found operation.

Master Dies for Slide Rules,

The construction of the dies used in this process are of special interest, and are made at the factory in the following manner.

A blank matrix of hard rolled brass in approximately one inch aquare section, and of appropriate length is recessed by a series of saw outs, the spacing between each saw out representing the spacing of the graduations of the intended scale. The machine used for this operation is of simple design, a horizontal table having a traverse sufficient to accommodate a 20" rule. The traverse is controlled by the use of an accurate lead screw and mut, being suitably geared to a dividing head, with a plate divided to muit any scale that is being cut. Provision is made to eliminats any back-lash. Mounted at the back of the horizontal table is a cross slide with power feed transmitted to the slitting saw head, which overhangs the table at right angles. The saw used is approximately 25" in diameter by .003" wide. This cuts a slot into the brass matrix, dead on size, giving a nice push fit to the .003" thick steel inserts, each one of which is pressed home before the saw outting the next slot. After the insertion of all the blades, the brass dividing well between each blade is lightly punched with a flat ended chisel to ensure that

they are held firm. The next operation is to drill suitable holes through the face of the brass block and insert the number of letter required.

The memafecture of the impression disc calls for considerable pations and experience by the craftment. Ch 10° standard alice under having seven scales, there are 2,500 individual lines, and approximately 20° nonserias and letters. Therefore if any error proposed in the control of the control of the control of the control vertify it. These impression disc are very coulty to protoc, but are vell worth the trouble in that they save a tremedious second of time in the subsequent method of graduating the rule. The master impression dies give an attromety clean and definited line of consistent width. This subtool of graduating appears to be very "directive, and could well be recommended to the Rupids"

Mathematical Scales. Triangular Section - Celluloid Faced,

These are made from either maple or pearwood. They are machined to shape on a spindle modaling machine, the surface being soored in the machining in order to accept and retain the seallulated facing. The cellulated is scored in a similar manner as that described in the numeracture of alide rules, and an achesive individually into Calesco and left to dry. are then placed individually into Calesco and left to dry.

Oval Section Scales.

These also are made from maple or pearwood, and it is noticed that a certain amount of handwork is done in laying the celluloid face and scraping down to shape, prior to dividing.

Machine Dividing of Mathematical Scales, Triangular, and Oval Sections,

This is done on straight line dividing machines, the Dividing Shop containing the following machines.

2 Automatic dividing machines, each having eight cutting heads.
2 " " " " "
in " " "

1 Dividing machine hand operated, one cutting head,

These machines are set up by one man who is also responsible for loading and unloading, but it is possible he would need additional help to keep all machines fully employed. The machines used were memufactured by Mesars, Alfred J. Amsler, Schaffhausen, Switserland.

Rulers.

An extensive range of rulers is manufactured, the majority of them appear to be faced with white celluloid, and graduated by the hot press method.

Pinishing,

an elaborate spraying plant has been installed and rulers, scales etc. are sprayed with a high gloss cellulose varnish.

Output.

Pro-war the firms output of all types of slide rules totalled approximately 1,000,000 per armum. Present output is 10,000 to 11,000 per month, and in addition large quantities of rules, and mathematical scales are recroduced.

Price.

The 10" slide Rule varies from 9.60 mks. to 14.40 mks. retail, according to type. The 20" slide rule from 17.20 mks. to 40 mks. retail. These prices have not increased more than 15% over 1939 prices.

Observations.

The potential output of this factory alone would appear to be in escess of Germany's normal Genetic requirement for saids rules, At the present rates of esohange, the firm could undersell possibly any other firm in the world, and este orientially any firm in Drittain. The goalty and runge of these rules leaves very little to be in addition to closely alone, in glight whilele, and beloadly produced materials result in the firm being able to produce high quality articles at Congravitably loop brices.

REPORT ON

Albert Nestler, A.G.

LOCATION: Lahr (Raden) Prench Zone.

PERSONS INTERVIEWED: Mr. A. Meatler.

PIRM:

NUMBER OF EMPLOYEES: 90 at present; 600 pre-war,

RATES OF PAY: 90 pfemnigs per hour.

DESCRIPTION OF PIRM AND PRODUCTS:

This firm has a world-wide reputation and sales for the highest quality slide rules and mathematical scales. It also manufactures draughting machines and tables and draughtamen's accessories. The factory is a modern, well-lighted one with a floor space of at least 80,000 square feet, of which approximately one-third has sustained damags by bombing. The damage is mainly confined to the woodworking plant. At present, work is in progress repairing this, and all work is being done by staff of the firm. Despite the loss of some squipment in the woodworking plant, Mr. Nestler is convinced that the firm will be in working condition by June, 1946. At present, the only work in progress, apart from repairs, is the firm shing of some small quantity of the stock of rules already fabricated before the bombing. It is estimated that stocks of approximately 200,000 slide rules are in an advanced stage of manufacture, and, in addition, there are also large stocks of partially completed mathematical scales, rules, draughting machines, etc. The party considers that when the plant is in full production, it is capable of producing a greater quantity of high grade machine-divided slide rules and mathematical scales than any other plant in either Germany or England, Thie large output is due to a great axtent to the very original design of the automatic dividing machinery, which is installed in the dividing shoo.

DESCRIPTION OF FACTORY AND PLANT:

Manufacturing Details:

their the preveiling circumstances, it was not possible to obtain full details of manufacturing processes, but the following points are considered to be of interest:

The slide rules are of orthodox construction, the timber used being mahogany, and the fastings being collubid. The dividing is done on automatic straight line dividing mechines, and the figuring is done by a bot pressing method. The filling of the dividing is a hard process, no special skill or squipment being necessary other than a stendil two brunh, which is used to rub in the oil bound black, green or red pigment. All exceas filling is removed by rubbing the surface of the rule with fine wood dust.

The final surface polishing is done by the conventional rotating cloth mop, the operator holding the workpiecs by hand against the underside of the mop during this operation.

Machine Shop:

A large, fully equipped machine shop capeble of manufacturing and repairing medium and light machine tools; here it is claimed that all the firm's apecial purpose machinery; including the automatic dividing machines, were made, and it certainly seemed that this claim is fully justified,

Woodworking Plant:

This is a part of the factory which has muttained damage from bombing, but some equipment upon he shad saws, circular ware, spindle-coulding machines and special purpose stilling machines, classing and dripm machines also specially constructed global parameters have been applied to the spindle of the spindle of the parameters have been applied to the spindle of th

Dividing Shop: The dividing machines are as follows:-

- 7 Automatic Logarithmic Straight Line Dividing Machinea used for dividing slide rules, each machine having 16 dividing beads.
- 7 Automatic Straight Line Dividing Machines for the dividing of mathematical scales of equal calibrations; all these machines are capable of dividing 36 scales of 30 cm. length at one time.
- 1 Circular Dividing Machins with 2½ Face Plates, taking circular protractors up to 6" in dismeter and dividing 2½ protractors at one time.
- 1 Automatic Dividing Machine for dividing scales up to 3°11" in length.

Finishing Shop:-

The following is a list of machinery used on the finishing of the slide rules and mathematical scales. It will be noticed that many of them are of an automatic type, thus eliminating much

hendwork:-

- 8 Autometic Sandpapering Mechinee, each having 12 working heads. This mechine is used for rubbing down the face of the slide rules after dividing and filling.
 - 1 Double-sided Buffing Machine for polishing mathematical scales in either triangular or oval section.
- A Battery of Polishing Mops set up in rows om a long low bench where operators can eit during work. There is nothing unusual about their polishing methods.
- The autometic sandpapering machines for the finishing of scales and rules is undoubtably of unique design,

These machines are extracely light in onsetwotton but auticiately rigid for their purpose. Zeah neadmine has eight work heads within are operated by a double pantograph novement, the work personal results of the provide the provide the party of the sandpaper is fed from a rull outstained on a real at the base of the machine, when the baraties are marken shows sign of wear, the operator pulls the

The work table is horizontal, and a light spring loaded clamping arrangement to hold the rule during surfacing operation.

Provision is also made to oscillats the width of the scale or ruls undermeth the abrasive paper thus ensuring a reasonably flat and parallel surface.

Dividing Machines:

All the automatic dividing machines are based on a general design which has been drawn up to a design originated by the present proprietor's father 20 years ago. The general design has been adapted to meet the special requirements of dividing the slide rules, scales, protructors, etc. but basically the design is similar, the following is a general description of the principle involved;—

The mechine table is actuated by means of a heavy lead screw and tust, which are operated through a gear box by a cast iron drum, having a spiral out on the outside. This spiral is notohed at spacings corresponding to the logarithmic liber required. A swinging state of the sead screw at the sead screw at each movement of the outside half. The spiral was sufficient to the sead screw at each movement of the outside half. The spiral was sufficient about 50-70 strakes per minute.



Illustration No: 1.

The illustration No.1 shows Meatler's Automatic Straight - Line Dividing Machine Head,

A. Drums to control the spacing of the graduation lines.

3. Drums to control the length of the graduation line.

C. The arm which connects one of the sixteen outting heads.

Conclusions;

It is full that fuller investigation of this firm should be carried out when the factory is in full production. No doubt, there can be sufficiently as the first shade and the constraint of the first shade and the construction of the surface of the surface of the surface of the first shade of the party, there is nothing in this country similar, and the contraction of the party, there is nothing in this country insular, and the surface of the surface of

SECTION 5.

REPORT ON.

Dennert & Paps

Firm: Dennert & Paps

Location: Hamburg, British Zone.

Person Interviewed; Mr. Demert

Number of Employees: 130

Rates of Pay: 1 Mk. per hour (average)

Highly skilled men up to 1 Mk. 40 Pf. per hour.

Hours: 48 hours per week.

Description of Pirm & Products.

SECTION II

This old-established firm has manufactured a range of mathematical and surveying instruments since 1800, and they claim to be the oldest makers of Slide Balas in Germany, having produced them since 1878. At the time of our investigation they were employed on the manufacture of a range of good quality instruments as follows:

(Slide-Rules in white plastic.
(Mithematical Scales, various sections in white plastic.
(Protractors, circular, semi-circular, stc. in
(transparent plastic.

(Sat Squares, various types in transparent plastic. (Rules, in transparent and white plastic.

(Planimeters.

Surveying Levels.
Theodolites
(Cigarette Boxes in plastic.

For the purpose of our immeditation we were concerned only with the products included in Section I of the late, of this section, the dide-unles are the uses important in order of republican. But solition to the standard type of order unles, surveyors, Merchants, Uniqueers, etc. It is of expectal interest that the firm sheet he unless entirely from plants, the rule being anothend from about meterals. The naturals used is of German for the control of the control of the control of the control of under the trade paner of "Astriator". This natural has been used in menufacture of the rules over e period of 10 years or more, and it seems that the claims made for its normal stability have been proved to a great extent, in view of the exclusive use of this material for all Slider-rules and mathematical scales.

The other instruments listed in Section I are all machined from sheet plastic Protractors, Set Squares, etc. in the transparent material called Floriglass, this being produced by Rohm & Hass of Darmatalt.

The trade mark of Demert & Pape is "Aristo" and all plastic instruments are sold under the name.

The factory is situated within a mile or so of the centre of Bemburg; it consists of a group of old-reshnead buildings on three floors, and has an approximate total floor-space of 20,000 sq. ft. Owing to the runbing construction of the buildings, the space is split up into comparatively small shops. There is some superficial war damage to the factory, but it has not afforded approximate to any ordant degree. The depulsement is in good-doubtion, specialise, to proches the type of leatments in middle the first

This firm is turning out a fair quantity of good quality instruments. Their output is restricted through lack of labour, otherwiss, in the opinion of Mr. Dermert, the production could be increased very considerably.

General Equipment.

This factory is well equipped for light engineering, and has a separate tool-making shop, employing 7 men, an apprentice shop, where 20 apprentices are being trained, a small drawing office, oase-making shop, sand blasting and ensmelling department, dividing machinery and Not Pressay.

Details of Manufacture, Slide-Rules.

Machinery.

The Bules are moditized from "astralon" a sheet plastic, All the operations in moding the rule, proporatory to marking, are modified to the proporatory to marking, are build marked from the proporatory as a strength of the proporation of the

each being set up for a single operation. After machining, the rules are allowed to season for a period of several months; before being graduated and figured.

Markinge

All marking on the standard types of Slide Falle, is done by a Hot Press process in which an electrically heated die is pressed into the surface of the rule, special rules (in small quantities) only being machine divided.

The dies used in the Not Press process are made by the firm in the following manner. A blank die is recessed by a series of circular saw outs on a milling machine, fitted with a fine microseter adjustment lead sorve. Into those recesses thin steel strips are fitted, each steel strip representing a graduation line of the slide rule.

Figuring and longitudinal lines are also set up and embossed by Bot Press methods.

It was noticed that for some of the cheaper type of rules a motal casting h's been made from a matrix of the original die, and the casting was being used instead of the original die. The life of these osstings was stated to be 5000 impressions.

Machine Fividing.

Special Slide Rules and Scales of which small quantities only are required are graduated by a dividing machine. For this work, the firm has three straight line dividing machines, with multiple head, hand operated, following a master scale by microscope.

Pilling and Polishing.

The filling is in two colours, one being allowed to dry, before application of the second colour. The rules are them rubbed down by hand and finally mop-polished.

Details of Manufacture.

Scales and graduated Rules, Set Squares, Protractors.

These are produced on both "AstraLon" (white opaque) and Paciglass (transparent) materials, the manhiming of blanks being done by similar method to that described for Julie Rules. They are marked by the Hot Press process, the black can red filling being done by the laying on of pigmented strips. This pigmented material appears distillant to typeriting earlier paper. It is out to muitable

sise and used only once. The die is first presed into the rule or scale, and sfor impression the pignented strip ere hald in position and a second pressig, some rule of the pressure of the pression of while the rule or scale remains in the press, Phanlly they are polished by mop. Some machine dividing in done on special scale rules, etc.

Output.

The firm is producing 1500 alide riles per month with facilities to produce three times this quantity if allowed labour and materiels. In addition come thousands of scales, graduated rules, set squaree and protractors are made each month.

Price.

Retail prices of Blide Rules 20" - 28 NRcs, 50 Pfs. 10" - 14 NRcs, 50 Pfs. 5" - 7 NRcs, 30 Ffs.

These prices are a 10% advance on pre-war.

Observations,

The suite plastic slide rules are of periodiz increes, The opportune is very plosting, in graduating linus being eligibly relying for fit; entirely on quality of mechaning, and princips to one centen to the springers of the neterial, there being no setal springs inset, The coincidence of lines of alide and stook as conditions of the opportune of the conditions of the opportune and handlify,

RESPORT ON

Firm; Gebrüder Haff.

Location; Pfronten-Ried, Nr. Kempten, Bavaria, U.S.Zone.

Person Interviewed: Mr. Haff.

Number of Employees: 120 the majority of these were men at time of visit

Number of Employees 300

Pro-war

Rates of Pay: 76Pf - 90Pf. per hour for men.

Hours: 40 per week of five days.

Description of Firs & Products;

This firm has been established over 100 years and specialises in the manufacture of the following instruments:

(a) A complete range of drawing instruments from the highest quality to school quality machine made instruments.

50Pf - 76Pf, par hour for women.

- (b) A range of Planimeters comprising Polar and Compensating types.
- (c) Protractors of varying types from full circular protractors made of German silver and graduated to half degree or quarter degree; also send-of-roular protractors made of German silver and graduated to half degree or quarter degree. All these have a micrometer adjustment and being anothine divided.
- (d) Proportional compasses of varying types.
- (s) Beam compasses of good quality having graduated steel beam.

The featury commisse of a block of nodern buildings having an provinciant floor space of 30,000 to 40,000 at 64, the featury has devicually been specially built and equipped to menufacture these vallage about 50 miles from the nearly town of Kompton. The premises had suffered no war damage, All labour is drawn from the conclity, the subjective of the war damage, all labour is drawn from the conclity, the subjective of the war damage, all labour is drawn from the apprentice scheme is in operation whereby youths are given a 3½ years and the subjective of the subject of th

being send into the factory. It is outcomery for some of the first employees to work only during the vinture moths at the factory and during the rest of the year to be smalloyed on agricultural work. This scale do doubt gives the first a certain flexibility to organizage its labour force which are dress from the rather limited local behalf of the first description of t

Apart from the factory referred to in this report we were informed that the firm had another small fectory in the locality for the production of the instrument cases.

Description of Equipment:

The equipment consists of first cless milling and drilling machinery, dividing machinery for circuler and straight line dividing, Finishing end Polishing Department, Flatinf Department, Tool making and Maintecance Department.

Details of Manufacturs:

The form of stock used for the compass limbs is flat bar with round edges, supplied to the firm in either brase or Gorman silver. Machining is done on standard types of light milling and drilling machines, the holding fixtures and firs being made on the pressies.

The jigs and fixtures are particularly well made and ficished but design fastures are not outstanding, much being left to the ingenuity of the toolmaker.

Nost of the milling fixtures are of the milli cent type, some boiling as anny as tractly work pieces, each piece being believe high individually by a square band sores, and oot by milli clamp device as would be expected. The time takes to load and unload the fixtures fitted to the manner described, appears to be very excessive.

Drilling jigs ere of a simple design and ere generally clamped to the table of the machine. One machine being set up as a composits drilling and tapping unit so that both operations could be carried out without the necessity to rejig.

Polishing and Pinishing Department:

This department is particularly well laid out. A series of vertical racks held some hundreds of various types and shapes of grinding wheels. The majority of these wheels are of the cup twoe, they consist of a wooden bob about nine inches in diameter by 1 inch to 4 inches in depth with a rim of solid emery compound glued to the open edge of the bob. The rim varies in size from 1/4 inch to about 14 inches wide by 3/4 inches in depth, the useful life of the emery surface is approximately 600 hours. To ensure freedom of out an occasional light dressing of tallow type grease is found advisable, this /lso has a tendency to prevent ologging, especially when colishing nickel and brass. In addition to this treatment a compound similar to comman bath brick is occasionally applied to open up the surface of the emery compound and also to true up any irregularities that may have been caused by the work piece. These wheels are made on the premises and the searet of the emery compound is reported to be known only to one employee, The method of using these wheels for finishing exterior surfaces, is for the operator to hold the work by hand against the outting edge of the wheel, the hollow of the wheel allowing him to vary the outting angle of the work, Considerable experience and skill are required in order to obtain a good finish.

The sethed used for finishing the interior surface of drawing pens is to use a copper disc, approximately 0 intens in dissente Pu .000 inch thick. The cise is built up on one side only by the application of grift enery on to an oil base similar to that of linesed all which forms a gamy base for the enery. The drawing the company of th

The polishing steel pieces with slots marrower then ,600 men endless steel band is used. This is shout ,600 inch thick by \$\frac{1}{2}\$ inch width with an exterior dressing of softum silicists, powdered with various fine grits such as energy of fine carbournium. The steel band is run between two pulleys of about six inchines the steel band is run between two pulleys of about six inchines are considered to the steel of the steel band in the steel band is run between two pulleys of about six inchines are considered to the steel band in the steel ba

Magnifacture of Planimeters;

The general machining operations are usually done in batches of 500 sets. Considerable use of Apprentice lebour is made on the general machining, thereafter the parts receive their final

machining from highly skilled men. The fitting and assembling are done by individual craftamen. The method of finishing the contact wheel differs considerably from that of other marufacturers. in so far that it is done entirely by a hand operation with the aid of a simple jig. The contact wheel, after having its pivot points suitably polished is mounted in a carriage and allowed to revolve freely without backlash or slackness on the pivots. This is in turn mounted on a base provided with a guidar to allow a longitudinal movement parallel to the axis of the wheel spindle, The periphery of the contact wheel is lightly rabbed against a strip of fine emery paper about 1/4 inch wide, which is celd tight by small clamps at the bottom of a steel trough of similar radius to the final shape of the contact wheel. A movement to and fro over the enery paper together with a slight rotation at each oscillation is made until the required finish and dismeter is obtained.

Two men are employed to give the final inspection, checking and working out the constant of each individual instrument.

Output at time of Investigation,

Drawing Instruments = 4,00 sets per week a set comprising seven instruments.

Planimeters = 500 per month,

Protractors, Proportional Compasses etc. menufactured to order.

, A E C C

A set of good quality drawing instruments comprising seven instruments cost 34 marks retail.

The firm's prices have not risen more than the usual 10% to 15% over 1939 price.

Observations:

The speed and skill of the employees, especially in fitting assembly adds greatly to the high quality and finish of the products. This coupled with the comparatively low wages and overheads enable the firm to market good quality instruments at extremely low prices.

SECTION 7.

Report On

Pirm; Clemens Riefler

Location; Nescelwang, near Pässen, U.S. Zone,

Person Interviewed: Wr. Riefler.

Number of Employees; Present Staff; 100 Pre-war Staff; 290

Rates of Pay: 76 Pfennige to 90 Pfennigs per hour.

Description of Firm and Products. This firm had, pre-war, an intermatical reputation for namiceoruring some of the finest drawing instituents in the world. At the time of our investigation, instruments. The Progressiants of a set of drawing instruments (6 pices) made in brass; proportional compasses, puntographs, beam compasses, and in additions the firm seminatures extraordical

The greater part of the firm's production is the manufacture of drawing instruments, which are of high quality and typical of skilled oraftemanship. The fitting, assembling and hand finishing are a notworthy example of the labour available in this part of Germany.

The factory consists of a three floor building of approximately 0,000 square feet. It is eacher, well lighted, and well equipped with comparatively new machinery. It is situated in a smell village and provides the livelihood or next of the working inablatants, socording to it; Riefler, a considerable smooth of his equippets and tooling heve been moved, and this has resulted in a decrease in

<u>Memorfacture of Direting Instruments</u>: The type of instrument in production is the rounded liable type, which the firm has made blanks for other parts are either out from her made of the hand of the hand. All sending such as turning, milling and drilling are carried out on the premises, but a cortain amount of the send-new firm that the firm relying on this out-event to supplement output, liabilitants, the firm relying on this out-event to supplement output.

Instrument polishing and case making are carried out at a small works, about a half-mile distant from the main factory. The methods

used in the finishing and polishing are similar to those most widely used in Cermany. The finishing of the commusa limbs is done with enery our wheels and they are finally polished on calico mons. Twelve skilled men are employed on the work, such having a number of years experience to his oredit. They are mostly of middle age and extremely proud of their afforts.

The preparation of the case is done also at the branch, but the finishing is done as out-work. Women out-workers are employed to glue the plush material into the routed wooden top and bottom of the case, and fix the leatherette outer covering.

Marsufacture of Drawing Pens: The method of merufacturing drawing pens is to out the blanks to length on a circular saw fitted with a length stop, similar to that used for wood. The next operation is to turn the shank. This is followed by the slitting operation. each pen blank, being slotted individually. Other than drilling, all other finishing is carried out by hand work, the pen being rough shaped by filing. Hardening and tempering are done to the pens individually. It is interesting to note that the pen points only are treated, whilst the remainder is left soft.

Mamufacture of Beem Compasses: The type of beam Compass manufactured has a Vernier adjustment. The beam stick is graduated in millimetres with a Vernier reading to 1/10 m.m. In our opinion this Vernier adjustment is not considered accurate owing to the many points that were fitted, and the inefficient method of fixing them. No socurate means of checking the points is provided. Thus the effort put into dividing the beam and Vernie. are wasted.

Present Output: 1,000 sets of Drawing Instruments per month. each set comprising the following:-

One compaes half set and extension bar.

One pair dividers.

One spring bow divider.

One drop compass. Two drawing pens.

The output of proportional ognosses, pantographs, been ocemasses, etc. speer to be comparatively emell, and are possibly made to order only.

Price: A six piece set in case, containing:-

Half set and extension bar.

Plain dividers
Spring bow divider
Two orosa joint pens
Drop compass with ink and pencil points

20 marks.

Conclusions:

The quality of the products is still very high, though probably not quite as good as pre-way. Ocate do not appear to have risen by more than the usual 10%. Here again, we see in this firm, a combination of high sitll, lew wages, and cheep wormheads, which enables the German manufacturer to produce a good quality article at an extremely attractive price.

At present the firm is being restricted in its output of drawing instruments, owing to the difficulty of obtaining raw materials. If the material become evaluable, we have every reason to believe that the firm is capable of producing on their pre-war basis once secim.

SECTION 8

-28-

Firm: Johann Lotter

Location: Wilhensdorf pear Neustadt, U.S. Zone.

Persone Interviewed: Mr. Johann Lotter

rermone incerviewed: Mr. Johann Lotte

Number of Smployees: 72 men 25 women 13 apprentices

Rates of Pay: 76 pfennigs to 90 pfannigs per hour.

Hours: 48 per week of five days.

Description of Firm & Producte:

The firm manufacturas a full range of medium quality drawing instruments. These ere of vory original design, both mechanically and in appearance. The factory is situated in a village about 20 miles distant from Nuremberg. All the labour is drawn from the village, and it is intaracting to note that several generations of its population have been employed in the manufactura of drewing instruments. The trade was introduced to the willage many years ago when it lost its hasic industry of manufacturing eilk stockings. Then the drawing instrument was introduced it was subeidised by the State. The factory is an old two storey building of epproximately 6000 equare feat. The machinery is very closely grouped, for instance, the main machine shop has 22 machinee and 19 operatives packed into a space about 25 feet x 25 fact. The equipment consists of the usual light milling and drilling machinery, mone of which is in very good condition. The workers appear to be very industrious and well disciplined and wera ekillad to a dagrea when the inspection of individual's work seems unpeceseary. Some work such as the making of the pens, and fret outting of the cases is done by out-workers in their own homes and taken back to the factory to be finished.

The products of this firm are of interest mainly for their originality in design, rather than for quality and finish. The types of instruments in production ere as follows: Compass half sets, dividers, spring how compass, drop compass and drawing pene of various types.

Illustration Number II shows the general construction of the compase half-set with pen attachment.

- (A) The method of centralising the kmarled handle of the compass is unique. Pinion quadrants are out on the compass logs, each moving about its own pivot points when pinions are in mesh.
- (B) Looking mut for the telescopic extension bar which is carried in the leg of the compass.
- (C) Knee setion joint to limb.(D) Fine adjustment.
- (E) Pen with cross jointed nib.

Thustration Number III shows construction of geared head as incorporated in all compasses and dividers. Meahining of this part of compass has to be done socurately, and assembly is a skilled operation. This type of head appears to give a smooth soveress to the compass. It is claimed that compass can be used when opened up to 180 degrees.



ILLUSTRATION NO II



ILLUSTRATION NO. III.



ILLUSTRATION NO. IV.

Illustration No.4 shows points of interest on Parallel opening composs:

- (A) Sorew to lock compass in any desired position.
 (B) Pine adjustment.
- (0) Joint to scoept extension bar, also pen, pencil and divider points.
 - (D) Extension bar which can accommodate pen and pencil points.
- P Penoil Point.

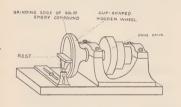
The Parallel compass is of an ingenious and unique construction which searces that to whatever degree the compass legs are opened, the lower limbs move outcontior lay in a parallel and vortical position to each other, without the necessity of adjusting each limb insirvibually.

These advantages are maintained even when the extension bar is incorporated in the compass. The maximum opening of the compass will allow a circle of 20° in diameter to be drawn.

A special iard rolled brase of free cutting quality is used in the manufacture of compasses, with, of course, the exceptions of steel points and pen points. It is interesting to note that the flue adjustment of the compass limb is done by means of a split running longitudinally through the lower leg section, which is also mad from brass,

The finishing and polishing are done by the popular German method, the finishing of the limbs being done as follows. The flat parts are ground on cup shaped wheels, the part to be ground

being held in the hand, and steaded $\epsilon_{\rm S}$ inst a rest set close to the surface of the wheel. See illustration No. V.



MACHINE FOR SURFACE-GRINDING OF COMPASS LIMBS

ILLUSTRAFION NO. V.

These may shaped wheels are composed of leminations of wood with a solid ring of meany forming the abraine edge, this every ring is deat in steel soulds from a untrure of enery and place, and the second steel soulds from a subtrary of energy and place are successive stages. A seasoning period of up to air month a required after casting, before merry ring is hard enough for use. The same type of wheel is used for hellows, tot, the contour of the second stage of the second stage to the second stage of t

For such parts as the indide surfaces of seed poss, spring bow compasses, etc., a steal disc occeds with abrest's is used. Round or curved parts such as the outside surfaces of pers, are finished on leather covered wooden bobs, many dressed, the periphery of the wheel being used in these operations. After rewove grain of the finishing these,

All instruments being produced at the time of the investigation are nickel plated, $\,$

Output

- 120 Sats per wask, each ast comprising 10 instruments, and in addition
- 1200 loose instruments per week.

This figure is not considered the possible maxim and the propriator considers that he can trable this output if continuous supplies of raw materials are available.

Observations

The firm had a large super business prior to 1939 seconding to the proprietor, and supplied their products to Continental and Jestican markets. At the present time, the policy on scales seem to be to deal direct with the Commaner and not through the wholesalar. The overheads of the firm sust derically be very low office said fresign confirmed to the proprietor and one other clark, and apparently there escend to be no Poresan or Shop Managers Commanding high selaries. Report on

Pirm; Bayerische Reisszeugfabrik A.G.

Location: Nuremberg, U.S. Zone.

Person Interviewed: Mr. Kasemenn, Director.

Number of Employees: Present Staff, 60, men, 60 women.

Rates of Pay: Men: 1 Mk.10 Pf. to 1 Mk.50 pf. per hour.

Women: 60 pf. to 85 pf. per hour. In some operations payment was by piece

Hours: 40 to 48 per week of five days.

Description of Pirm & Products:-

The firs formerly traded under the same of sichmaller a Co. They volume a require a state of the same of the same

Manufacturing Methods - Compasses.

The compass limbs are sheared on a heavy power press and them milled to shape. It is the precision of this first to joint most of the precision of the precisio

A compave outter is used mounted on the arbor of a light horizontal milling machine, the outter is set at a correct radius and the limbs rotated by hand through 180°. Thereafter, until "Nud assembly, the limbs are kent in nairs.

Polishing and finishing are done by the conventional emery our wheels, calico mop, and felt bob which are dressed with crocus compound and rouge.

Pen Production

Method of machining pen pointe is as follows:- Oval section material is used. The shanks are turned to a finished dismeter, or threaded as may be necessary, and finally perted off to length on Petterman pattern single spindle Automatics.

The milling of the slot is carried out by quite a novel method. The turned shank is gripped in collet type adaptor. which in turn is held in a fixture attached to a vertical slide, which is free to return to its lowest point, by the lifting of a weighted lever. This lever is muitably loaded so as to epuly the necessary faed to the slide when outting, the work being fed to the underside of the saw. This method allows an automatic increase or decreass of feed according to the area of material being out. The Works Manager considers it more economical to sharpen and replace the saws frequently, (as much 's twice a day), with a production time of one pen per minute, than to decrease the feed of the work and epindle speed, to save saw sharpening and saw replacement time. The operator for these machines is a skilled man doing his own machine and work setting. Occasionally he is able to run three machines, but usually keeps two machines running. with the third as a stand-by.

Hardening and Tempering of Pens.

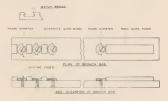
This is cerried out on the premises with a gas heated furnace and solt both tempering.

Pinishing and Polishing of Pens.

These operations are carried out by skilled confinent. Dirtum care is taken to ensure that point esting and purille is of a very high order. Each man views his work constantly through a high power sagnifying laws. The extraor finish is also carried out by the individual confinent, and this gives to that completed per a very appried finish. This item makes also ampar-quality pen from high speed Steel, and we consider it to be that finest pen of its clase manneadured in German desired. This firm has a compet and convenient apparatus for grinking and pollabing. This consists of a series of grinking and pollabing, wheels, souther form of a tier with fine finishing at the top, intermediate grades of sheater in between and rough finishing at the bottom. The speed at which this opparatus is num is opportunisely flow Down year minute. This speed is the highest

Aluminium Slide-Rule Production,

The rules are produced from two aluminium ortunisms, one for the base and the other for the alide. Very little modning has to be done on these extinations, snoopt to tongue-groove on the state of the contract of the contra



The front end of the bar carries a guide which registers with the extraded allegarows, the guide, in turn, is followed by a series of alternate disputar form outtons, and guide blooks. The control of t

The total length of broach possible on this machine is approximately 50° .

Dividing of Slide Rule,

This is does on a straight line dividing meshine, which is set by hand-operation, the operator taking a microscopic reading from the master plate. Ten slids rules are divided simultaneously at each operation. This mechina is most compact, taking only j-fft, by j-ft of floor space, and having an overall height of approximately 6-ft. It was built on the premises, and is of unique design.

Figuring of Slide Rule,

The figuring of slide rules is done on an ingentously constructed meanine with contains a series of plates about it is a fill of the slide of the sl

The figure stamps are equare in section, ground on the sides, and fitting nestly into a guide plate in their respective positions. Whilst this method of marking is schurable for metal rules, it would be quits useless for rules made from placetic, or wood.

This machine was also designed and constructed by the firm

Finishing

After dividing and figuring the rules are anodised and filled in with colours in the usual manner.

Production of Mathematical Scales (Triangular Section)

These scales are produced from extruded aluminium. The only machining necessary on the extrusion, is to true the surface of each face of the rule on a milling machine. The dividing is done on an automatic stright like dividing machine, one face on each of three rules, being divided simultaneously. After dividing, the rules final control on the control of the control manustructure.

Output

The following figures are quoted by the firm but are considered to be very conservative.

18,000 sets per month, each set containing the following instruments:-

One Compass Half Sat One Pair Dividers One Drop Compass. Two Buling Pens

Complete in Ca

and in addition,

2,000 separats instruments per month.

Prices

Set comprising the following drawing instruments:-

(a) One 6° compass half set with extension bar and self centre head.

One pair dividors
One drawing pen with cross opening nib

(b) Set similar to above, but including:
One drop, compase with pen and penoil
points, and
One extra drawing pen

(c) Slids rule - 10° standard pattern in

14 Mcs.

Observations

This firm has planned booling and machining very efficiently, and is expable of a very high production rate per man hour. Wages paid by this firm are the highest encountered in the German drawing instrument industry.

The cost of the finished article has not risen more than 15% since 1939.

REPORT ON

firm: Mayr & Hormann

Location: Pfrontsp-Stsinach, near Kemptan, U.S. Zone

Person interviewed: Mr. Fraka, Works Manager
Mr. Cottleib Schneider. Works Engineer

No: of Employees: 180 of whom 50 are employed on Drawing

50 Pfs to 76 Pfs per hour - women

Rates of Pay: 76 Pfs to 90 Pfs per hour - men

Hours: 40-48 hour per wesk of 5 days

Description of Firm & Products:

This firm assurfactures a full mags of Drawing Lastrauents, of good quality, Plainasters of the subject fused soils, and graduated siding but types, Pantagraphs and Proportional Companees. In addition to these products, the first is also assurfacturing ligs and tools on a commercial basis. The meanfacture of these ligs and tools accounted for approximately 70 of first about proves at the time of our immentigation, but it is the policy of the first to include the production of below explayed on Drawing Lastrauentia, Unitermentia, Unitermentia,

The factory is a modern three-floor building, having a total floor-space of apprainately 0,000 aç nf. It is situated in a small village in rural curroundings, a few miles away from the village of Protosia Reid, where Gebruder Heff, who also manufacture drawing instruments, have their factory. Thus it is possible that there is some interchange of skilled labour.

Pre-war, the firm size camufactured a limited range of slide rules of the orthodox construction, i.s. Wooden base and slids with celluloid facings.

Like many other drawings instrument manufacturers in Germany, Mesara, Mayr & Homann had a large export trads for their Drawing instruments, Planimeters, etc.

Equipment:

This consists of a range of machine tools including 60 m.m. capstans, surface and cylindrical grinders, jig borers, light and heavy milling and drilling machinery, bydraulic and power pracees.

Although all this machinery is not directly amployed on the production of Drawing Instruments, it is available to make jige and tools for production of those instruments.

Manufacturing Details, Compasses.

Most of the Drawing Instruments are produced in mickel alloy, but some quantity of instruments are produced in brace mickel, plated. In order to save metal the compase legs made from flat soction material are eplit with a slitting eaw as per Sketob No: VII. below:

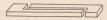


ILLUSTRATION NO: VII.

After splitting, the perte are milled to finished section, usually on milling machines adapted with fixtures according to the operation.

All compasses have link operated compansation to centralise the knurled handle, an effective method similar to the better class of instrument produced in England.

All steel parts are finished by the popular Gorman method i.e. enery and place onequesd frequency-inquested on the woods beht. One great advantage in the use of this type of wheel is that it is unceressary to remove the scale or carbon deposit before applying the workpiece as the deposit has no derimantal affect on the face of the wheel or on the high finish it is possible to attain on the workpiece. Another important point is the coolness of the outling by this method.

For the polishing of the Nickel and brass, simple methods such as emery discs and bands are used. The final pollahing is done on cloth mops dreemed with the usual compounds. One interesting point moticed in the pollahing department, is that all pollahing spindles are raised only about 16 inches above the floor level, the operator exter sitting or inseling on a cuestion placed on the

Planimeters:

These instruments are similar in almost every respect to these produced by A. Ott of Kempten.

For the simple fixed beam and graduated beam polar types of Planimeter, all castings used are sinn die castings. The graduated beams are produced from squars sention tube in a nickel alloy material.

In the sansfeoture of the instruments considerable stimution is given to the connict when jorchopyr. That is frainable by a given to the connict was jorchigory. The finished by the contract of the contract when it is contract of the contr

Proportinnal Compasses:

A limited quantity of these instruments are in production, and we are informed that the firm one namufacture seven different types, these range from fixed ratio quarter dividing and bisacting type to adjustable ratio type reading from it to 10. An interesting the first production of the proportional compasses in the first sequence of the proportional compasses and the proportional compasses and the first sequence of the proportional compasses and the first sequence of the proportional compasses are the proportional compasses and the first sequence of the proportional compasses are the proportional compasses and the first sequence of the proportional compasses are the proportional compasses and the proportional compasses are the proportional

Output:

Drawing I_{D} struments 300 sats (22 pieces) per month.

Planimeters, approx, 200 per month.

These figures are applicable only to the period of investigation and may be substantially increased by the time this report is published.

Observations:

The firm is in the process of turning over from war to peace the production. No doubt when this change over is completed the major part of their output will be Drawing instruments and the assurfacture of jigs and tools will have declined. The firm has a nucleous of highly skilled orafteens who are skilled in the many facture of Paring Instruments. Providing materials and labour are available they are capable of a transmious output of first quality instruments. If present wage standards are maintained along with the low overheads this firm could produce at a very much lower $\rho rice$ than is possible in Britain,

Lotter & Company.

Pirm; Lotter & Company.

Location: Newstadt.s. U.S. Zons.

200412001

Parson Interviewed; Madam Lotter (wife of proprietor)

Number of Employees; 14 Men. 2 Women.

1 Outworker,

Rates of Pay; 76 to 90 Pfennigs per hour.

Hours: 48 per week; five day week.

Description of Pirm and Products.

The firm is manufacturing a very limited range of medium quality drawing instruments. The design of these instruments is very similar to that of the nearby firm of Johann Lotter, and it is obvious judging by the similarity of manufacturing methods, that the two firms are closely connected, the outstanding feature common to both being the geared head of the compact

The factory is a two storey building of approximately 1000 square fact. The business has been moved to these precises, following the destruction of a previous factory by bombing. The equipment consists of the usual light milling and drilling machines none of which are in marticularly good condition.

The range of instruments being produced is limited to one type of set containing the following:-

Compass half set. Dividers Spring-bow compasses of the C spring type Drop compass Ruling nema.

These are all made from brass, mickel-plated. All the small steel turnings were obtained from Switzerland until the end of the war.

There are no outstanding methods sither in tooling or machining. The compass and divider himbs are out to length from reotangular section brass red and are milled to shape. The pinion quadrants are out on the compass lags by a machine associally rived up by the firm. Ruling pens are not made on the premises, but are made by outworkers in their own homes.

The finishing and polishing of the instruments is done by the usual German sethod with emery our wheels, and mechanically operated calico mops.

Observations,

Here again we find a typically small family concern producing their instrument in workshop attached to residential property under factory conditions, which are far from good. Ofarismanship and dealgy, between; are quite good, and there is no doubt here produced at a very competitive price. Prices have not risem more than the unail 10% to 10% since 1399.

80 pfemigs per hour (maximum)

50 nfennigs per hour

SECTION 12.

REPORT ON

Hermann Kraft

FIRM: Neustadt.s. U. S. Zone

LOCATION:

Mr. Hermann Kraft PERSON INTERVIEWED: 11 Men

RATE OF PAY:

NUMBER OF EMPLOYEES: th Women Mens Homen:

DESCRIPTION OF FIRM AND PRODUCTS: The workshops consist of two floors of the proprietor's dwelling. This business is run very such as a family concern, and is a typical example of the small type of firm which seems to flourish in Germany on the manufacture of instruments. The premises are situated in the lower class district of the town and overheads would appear to be axtremely low. The working conditions are very bed indeed, machinery being unguarded and dangerous to the employees, very little space being permitted for the operatives, such conditions would certainly not be permitted in England. The type of instruments manufactured is of the lowets school quality, most of them being made in sinc and a small proportion in brass, The following instruments were in production at the time of our visit :-

> Compass Half Set with Extension Bar Diwiders Spring Bow Compass Combination Pen and Pencil Ruling Pen

The output of these instruments is tremendous in comparison with the number of people employed. The price charges for these articles is extremely low and we doubt if anything could be produced in the English market at such low cost. The Proprietor informed us that prior to 1939, he had steady export trade for his goods in India and China.

The compass limbs are produced from extruded section sinc rod, which is out to length and milled to shape, the knurled finger grip being a sinc dis-casting. All media points, screws, muts, sto., were bought until 1945 in bulk quantities from Swisserland (screws st 2,25 Swiss france per 1000) and the firm have stocks still in their possession.

The assembly work on the instruments is done largely by

women, and obviously with such low quality instruments, very little fitting is done.

The ruling pens are made from steel, which seems rather unusual in much cheap quality instruments. They are out to length from oral section metrial and shaped and slotted on allling mechines. The minisum of finishing is carried out on them, and in our opinion they would be protically useless as instruments.

Output

The firm claimed to produce 4000 instruments per week at the time of our investigation.

Price

A set complete in case lined with cheap velvet comprising half set with extension bar, divider, spring bow compass combinations pen and pencil. Spare points case. This sold at seven Marks, retail,

Observations.

The selling price of these goods must leave a very small magin of prict, The proprietor certainly does not appear to be prosperous and lives in a very unpredictions manner. Revertheless, he seems to take a very learn interest in his business. The area of the seems to take a very learn interest in the statistics. The area designed to catch a market which deals in a cheep imitation of the better quality instrument.

REPORT ON

-48-

Pirm; Christof Birk.

Locations Neuetadt.a. U.S. Zone.

Persons Interviewed. Mr. Christof Birk and his eon.

Number of Employees; 13 Men. 2 Women.

Rates of Pay: 76 Pfennige to 80 Pfennige per hour. Women; 42 Pfennigs to 50 Pfennigs per hour.

Hours: 48 hours per week of five days.

Description of Firm and Products:

The factory is a small building adjoining the proprietor's dwelling. It consists of a modern building well lighted, on two floors having an approximate total area of 2,000 sq. ft. of floor space, and it was obviously constructed to meet the requirements of the proprietor's trade. The factory is adequately equipped with the necessary machinery to manufacture drawing instruments, and at the time of our visit was working at about 50% of ite pre-war output, this being due to the lack of staff. raw materials, etc. Prior to 1939 the firm produced a very extensive range of high quality drawing instruments including the old English pattern and also patterns popular in the american markets. Comparing amples of pre-war with those of present production it would appear that the quality of the instrumente has not deteriorated. At the time of our visit they were engaged upon a limited range of good quality instruments made to the Righter pattern and comprise the following range:-

Compass half-set, Dividers. Spring bow compasses, Drop Compasses, Ruling Pens,

We were informed that, pre-war, the firm had a good export trade to the United States and also to Britain. It is our impression that the overheads to this Establishment must necessarily be very low. The proprietor and his son are both smaftamen and engaged upon production. The clerical staff consists of only one person.

Equipment of Factory.

This consists of the usual small hand milling machines, turret lathes, engine laths, power press and a battory of grinding and polishing heads.

The manufacturs of the instruments follows the usual practice. Tooling is good, but it is the high skill and speed of the oraftemen which plays such an importent part in the high quality and finish. Fitting is chiefly done by men and the production is very high, very little supervision or inspection being necessary.

Pinishing and polishing are done by the usual Gorman method with emery oup wheels and calico mop, and here again, it is noticeable that the operative is skilled and carries through the work in a conscientious and thorough manner.

Price.

The following are examples of typical sete as supplied:-

- (a) Set of nine instruments in lined case 38 marks.
- (b) Set of six instruments in lined cass 25 marks.

These prices subject to 30% discount to wholesalers.

These prices have not increased by more than 10% over the 1939 price.

Observations,

The price of these high quality instruments is ridiculously tow at the present rate of exchange to the equivalent Emplish instruments, and puts competition by this country out of the question, It is our impression that the firm are working on a very small margin of profit and that the proprietor is taking very little out of the business.

REPORT ON

Pirm; Rudolf Nont

Location: Lahr, Baden (French Zons)

Person interviewed; Mr. Rudolf Westlar

Number of employees at time of visit; 25 men, 15 women,

Number of employees pre-war: 60/70 people

Present rates of pay: 76 pfg. to 90 pfg. per hour.

Hours: 48 per week of five days,

Description of Firm and Products,

The firm is owned by Mr. Budolf Nestler who is s brother to Albert Mastler, the Slide Rule manufacturer. The two firms are run as entirely escarate businesses.

The firm of helds freether as onesemed entirely with the seasafesture of good pality drawing instruments. The factory is situated in the centre of the form, only a short distance away from the factory of Abbrit Smeller. It is a three-story building, will lighted and equipped with mobilizery into the product of the contract of the co

The business appears to be well organized and efficiently run with good working conditions for the employees. The instruments in process of menufacture at the time of our visit consisted of a limited range, this being due to the usual shortage of raw materials, labour and fuel. The following is a list of the instruments in production:

Compass half-set with extension bar Dividers Compass spring bows, pen and pencil points Drop compass

Buling pens and dotting pens Beam Compass (Graduated wooden beam) These instruments are of good quality and finish. The general design and construction being vary similar to some of the English machine made instruments.

Details of Manufacture

The compass limbs are produced from brane stempings. These stempings being bought from a firm the specialize in this type of reaching the stemping some firm on a press of the first stemping are flattened on a press to the first stemping are flattened on a press to the first stemping the first stem

The fixtures used are of simple design, work pieces being held by sorew clamps. A favourits milling method is to mount work on one cml of a simple lever and ruise it against the outter.

The pens are alotted on a milling machine. For this operation they are sounted aix at a time into a jig which is built to give rigid support to almost the entire length of the workpiece. They are for automatically past the outting head.

It is the practice of the firm to work in batches of 5000 pieces at a time, as this quantity has proved to be an sommenical batch to work with the present staff.

Pinishing and Polishing.

This is done by the unual Carman methods. The flat parts are ground on our phaged wheels, the part being held in the hand and steaded on a rest set close to the surface of the whoel. These wheels are wooden with a solid ring of easily forming the abraiave portion, different grades of easy being used in abraica, For inside odges a disc octed with abraiave is used, the worm piece being held by head. The final policities of the part of t

Plating.

A plating shop formed part of the squipment of the firm, the degreesing is done by the usual Trichlorethylame process, Nickel plating is done in the conventional vata. Parts to be plated are assembled on freme typs igs, the practice of wiring together only being used for moll quantities. Owing to the sourcity of nickel snodes plating is not always possible.

Case Making

This is carried out in its entirety on the premises and is worthy of special note, so this firm's methods differ from most other German manufacturers visited. The majority of firms favoured a method of fret outting and mounting on to the base to achieve the recessing in the case, but this firm practise a method of routing the recess into the prepared base of the case. This is done in the following manner: the base and lid of the case are first shaped and then fitted individually into a jig and routed to the required contour by moving the jig against a locating pin on a template which is mounted on the undermide of the jig. The routing head is mounted vertically, and in a fixed position. This method seemed to be very accurate and efficient and would appear to be cheap, it could well be recommended to English manufacturers,

Prices

Set of Drawing Instruments in case, comprising the following; -

Occupaes Half Set and extension bar 30 marks retail, Drawing Pens (2)

These do not appear to have risen by more than 15% over 1939 prices,

(beerwations

This firm is producing good quality Drawing Instruments, of conventional design, very similar to instruments produced in Britein. There is nothing outstanding in their production methods, which would eccount for a great saving in cost over the British article. Therefore, spart from any slight difference in general overheads, it is obvious that the firm can produce at a lower price mainly on the difference in cost of labour,

SECTION 15

FIRM: J. Rumold

REPORT ON Zuffephausen, Stuttgart, U.S. Zope

PERSON INTERVIEWED: Mr. J. Rumold.

8 mep. 12 women NUMBER OF EMPLOYEES: NUMBER OF EMPLOYEES: 45 to 50

RATES OF PAY: 50 pf. to 90 pf. per bour.

HOURS: 45 per week of five days.

DESCRIPTION OF FIRM & PRODUCTS:

The firm manufactures a range of the following instrumente:-

Mathematical Scales, feced in white celluloid, machine divided.

First quality.

Mathematical Scales, plein wooden, machine divided, Technical School quality.

Rulere, faced in white celluloid, machine divided,

Rulere, wooden, emboseed,

Straight Edgee, wooden.

Gauze rulere, metre end e double metre in wood, unjointed.

All these products were in manufacture during the period of our investigation. The factory has a total floor space of 7,000 equare foot and consists of a three storey building and a separate eingle etorev building used as a spraying shop. The whole is well laid out and is equipped with modern machinery, it has suffered no wer damage, except for the timber drying and storage shade of epproximately 2,500 equare feet which had been completely destroyed by bombing. The fectory is compact and efficiently rup, and is producing good qualities of medium quality instruments. Pre-war, the firm cold a large percentage of their output to America, their agente in that country being Mesers, A. Lists & Co. of San Francisco. DESCRIPTION OF ECUIPMENT: The machinery is of the usual light good working types, and is in good condition. It consists of circular saw benches, spindle-moulders, belt and drus sanders, band-saws, etc. Dust-extraction plant was fitted throughout.

The dividing mechinary is manufactured by Amsler of Switzerland, and consists of four straight-lime dividing mechines, each machine having eight outting heads, and having capacity to divide eight rules, bears minches in length, simultaneously. The figuring is done on a series of small hand-operated hot presses, a small pleasure printing press is installed for the embossing of

Pressure spraying plant and mechanical polishing apparatus are installed for finishing and polishing.

DETAILS OF MANUFACTURE,

Triangular Section Scales,

The general assisted of production is quite orthodor. The Bhaping of the triangular scale being does on a spinule moddling, machine. The frees of the rule are fraulty toothed on this assistantive the challend face. The applying the callinguish faces to the wood, the strips of callindid were first moistened on one side only with a solvent solution. They are then hidden immediately only are hidden to the first the first moistened on one side only are hidden to the first stage and then the rule is put saide for a week in order to allow it to day. Afterwards, the opposite three odges are laid in a smallar memory, and the whole allowed to the first first content and are the medy for drivinging.

The dividing of the scales is carried out on a straight line automatic dividing machine, eight scales being divided simultaneously.

The figuring is done on small hand-operated hot presses. Filling and rubbing down are done by hand.

The final polishing is done by first spraying the rules with s celluloss varnish, and afterwards polishing on a mechanically operated polishing mps

COTAUT: Twelvs inch celluloid-edged triengular scales at 500 per month. Other products according to desand. In 1944, the firm had a total turnover of 221,900 R.M. At this time they were employing thirty people.



Twelve-inch celluloid-edged mathematical scale is 4 M. 50 Pf. retail.

> Twelve-inch plain wooden triangular mathematical scale is priced at 1 Mark retail,

These prices ere 10% advance on 1939.

CESHRVATIONS: This firm like many others in the Cermen Drawing Instrument Industry, relied on export to the American and other overseas markete to absorb e large proportion of their output.

SECTION 16

KEPORT ON

FIRM: A. OTT.

LOCATION: EMPTEN ALLGAD, U.S. Zone,

PERSON INTERVIEWED: Mr. Hermann Ott.

NUMBER OF IMPLOYEES: 150 mem.

RATES OF PAT: 1 mark per hour.

Description of Firm & Products,

This firm operables in the semicoture of high grade scentific instruments such as Plansierters of various types, Pentographs, Radial and Square incot types of Integration, Coloranguages and Courtent series. Their main interest lies in Stemagnages and Courtent series. Their sain interest lies in the Stemagnage of the

Planimeters.

The most interesting point in the manufacture of these instruments is the considerable care which is taken in the final finishing of the contact wheel. The outer periphery of this wheel has to be finished so that it has a fins tooth which will grip the surface on which the planimeter is working, and so ensure that the contact wheel does not skid, giving an inaccurate measurement. In order to schieve this fimish, fine microscopical lines are produced on the wheel periphery parallel to the axis of the spindle. The machine used to give this finish is very ormant taking a bench area of approximately 18 inches by 12 inches. The contact wheel with the spindle assembled is mounted by its conicel pivots onto a carriage having a reciprocating motion with about 3 inches of traverss which is operated by an electric motor driving a simple crank. Incorporated in the mechanism is a ratchet rotating device giving the contact wheel a minute rotation at each reversal of the crank, The abrasive

used is a fine Arkansas stone.

Apparatus for Solving Differential Equations,

This appearatus is well worthy of mention. It has been developed in conjunction with the authorities of Darmstadt Technical School. Development work has taken place since 1941, and several of thess machines have been built. The one at present under construction is made under unit construction principles, and consists of six such units. These can be connected together electrically from a main switchboard, and results are passed from one unit to the next, by synchronous motors. The integrating apparatus is mainly mechanical, and torque amplifiers are employed to enable alight movements of the integrating whoel to move fairly heavy tables. A photo-electric follower is incorporated to enable a differential current to be fed into the machines, and this seems to operats extremely well. It is arranged on the split beam principls, the image of the photo-cell being helf dark and helf light and must automatically follow the curve. It is stated that the socuracy of following is better than .2 mm. in most cases. although it is dependent on the shape of the ourvs.

Esrmonio Analyser

This spperstum is also in production, and its function is to svaluate the ist, 2nd, 3rd and 4th hermonics of an oscillatory ourve.

Here, as in the osss of the appearatus for solving differential squations, the theory is so complex, that we consider it to be the work of an expert mathematician to describe completely the theoretical basis alone.

Tide and Current Maters.

A vort extensive range is being memfactured from hand instruments to large standard equipments for Hydro-electric plants. Elaborate test turnels have been constructed underment the grounds surrounding the works. These are used to test by artificial means, most of the types of flow meters, which are being manufactured.

Observations

From the foregoing description of some of the firm's products it is obvious that the firm is capable of designing and constructing the sest intricate and involved scientific and involved scientific and involved scientific and inaptration, which comes from the stage, and the session of which have a full appropriation of the anthematical principles involved, and who are capable of directing their staff of experts to develop and who are capable of directing their staff of experts to develop and who are capable of directing their staff of experts of develop from the point of training the apprentices. The party feels that much additional technical information could be derived by runther investigation by supert

REPORT ON

FIRM: Geo. Kessel

LCCATION: Kempten, Allgau, U.S. Zone.

No. of EMPLOTEES: 30

PRODUCTS: Dividing and Engraving Machines.

Description of Firm & Products,

This firm specialises in the manufacture of dividing and segraving mediatory and its machines are to be found installed in many of the Garman Drawing Instrument firms. The factory is of the single floor type, having an approximate total area of 5,000 equare feet, and it is equipped for general light engineering. The pressies have received only superficial war damage and this has not effected production. At the time of our investigation, sort was in full sings.

The firm meantabures various types of dividing mechanismy but the following description is lained to those mechanise of interest to the Presing Instrument brade. They are Straight like driving and of creduct circuiting mechanism. These mechanisms are angular adjustment of the dividing heads permitting dividing of diagonal scales, bewelled deplet ultray, rets, Although fully automatic there are established for hand operation only, i.e. extantly like dividing on the circuits automate, and for extantly like dividing on the circuits automate.

THE CIRCULAR HYPALTED DIVIDING MACHINE; which has a radius of \$75,0 ma be signated to one terright and curved divisions. It can be run at eight different speeds and will operate stiture colouries or unfa-colouries. It is so designed that it on an be reversed to cut in perfect register without the momental type resetting, by the use of e special attachment the machine and sagked for etruight line dividing, but by hand operation only. The cost of the machine, including mossesories; in \$700 NI market.

THE FULL MITCHAITS STRAIMS INCO DVIDEN MACHINE, operates on two setal solate, or four beruced scales, simultaneously, up to a length of 1200 cms. It will operate in both directions and its speed is approximately 100 divisions per minute. The machine has an extendment which will permit of troublar divising. Cost on the control of the c

OBSERVATIONS:

The firm is producing fine precision machinery. Their prices are extremely low, and at present rates of exchange it would be impossible to produce such machines at equivalent prices in Britain.

SECTION 18

CHICLISTON

Prevailing Conditions:

The Gorman Drawing Instrument Industry is still exceedingly virils, and as can be seen from the foregoing reports, the majority of the firms are producing on a modified scale. Generally speaking, the industry is still capable of resuming its output on an almost pre-war leval, if a lowed to do so.

Factory premises and equipment have suffered very little from the affects of war damage.

Re-organisation of Industry:

The industry is now sngaged in re-organising on a pre-war basis. This is, of course a slow process under the circumstances, which prevail in Germany coday. Progress is held up usinly through acarolty of raw materials, of fuel and labour.

Outpu

This was built up in pre-war days, to covar not only Germany's domastic requirements, but to allow also a wast international asport trads. ** fa would consider that the present output of drawing instruments and aller-rules is very considerably below pre-war lovel, but even so, in our opinion production in Germany today far exceeds that of any other European country.

Quality of Instruments:

Whilst the industry produces a complete range from the lowest to highest quality goods, the output of the highest quality instruments as far in encess of the lower quality. At the present unitarity and the produces of the produce of the produce of the produce of the victor of the volume pays a considerable part in producing a high level of craftesanestip. They are alded in most instances by haring good equipment and tools.

Manufacturing Procees:

The points which impressed the party most were as follows:-

Manufacture of Slids Rules:

 Elaborats a uipment and layout as seen in the firms of A.W. Faber-Castell, and Albert Nestler.

- The method of graduating by a hot prese process used by A.W. Feber-Castell and Demort & Pape.
- Unique dividing machinery, and also the many special purpose machines devised by Albert Neetler to eliminate hand operations.

Manufacture of Drawing Instruments,

The following points were of special interest.

- The wast scale on which instruments are still produced. Jige and tools were generally speaking quite claborate.
 The machines used were of orthodox type, and in the majority of cases, were of modern construction.
- 2. Pintshing and Polisking. The German industry as a whole favours a uniform swithed. This is of special interest to the British manufacturer, as it was considered that the pre-war finish on higher quality instruments produced by Germany, was outstandingly good, The process is described in the foregoing reports.

Production Costs,

The costs of production are comparatively low, especially compared with those of this country, the reasons for this being,

- The vast scale of production must of necessity reduce the cost of the individual article.
- Wages of the wormmen are also comparatively low, the average wage for men being 1 mark per hour, and women, about 60 femnigs per hour. These wages are consistant with the standard of living in Germany.
- 3. The overheads of the majority of the factories are also unusually low. The factories are situated mainly in villages, where land sat building oosts are chesper, and where the local labour is decendent upon the factory for its livelihood.

Working Conditions.

The hours worked in the industry at present are to some extend dependent upon the supply of raw materials, fuel and power etc. Cemerally speaking, the number of hours worked is 40 to 48 hours per week, the working week being spread over five days.

Final Conclusion,

There is a large capacity for the manufacture of all types of drawing instruments and slide rules in Germany today.

These instruments can be produced in quantities far in omcoss of Garmany's requirements, and at low prices, with which we, in this country, could not possibly compete.

[Results of German Practice)

Mayr & Hormann. Gebr. Haff. C. Riefflar.

Bayerische Reiasseugfabrik.

DRAWING INSTRUCENTS Material (non-farrous)

The general saterial position is bad, michal sliver is not readily obtainable and mores is being used for a maker of instruments. All saters, slibnogh normally making as extensive range of instruments are on first as components are concerned, but differing of course is rayle and material. Itable are made in various mays; in two cases steepings are material. Itable are made in various mays; in two cases atempings are made for the promit points in one case. Ofcess, the contract of the contract of the contract of the promit points in one case. Ofcess, of the firms are using time strip, but they are unanisous in their condemention of this asterial, and it is only being used as a material.

DRAWING INSTRUMENTS Machining.

Most of the machining follows orthodox lines, small milling machines are used extensively, and there were few multiple fixtures. Shaped vice jaws are used almost szolustvaly and outsers are Sandard forms. Conscioually we saw one operator tending two machines, but as the west majority of operations are very short, it is obviously not secondated in the smoothy of cases.

Practically all drilling was done one hole at a time in jigs which were clasped to the drilling sanchine table, the general sothoid of operation was as followe - the component was pushed into the jig, held there with the infer band, drilled and withdrawn precisionly in one coverants, an air blast case into operation by foot peoids, and here the coverants, as air blast case into operation by foot peoids, and here the coverants of the state, and a rate of 50 holes per hour is smally sanitationd. Locations in the jig itself were not too precise so one of the fundamental factors was that the components must go into, and he withdrawn from the jig easily. Drilling spreads were generally fairly high but not consented; as and approximated way closely to our large

Tagging operations were curried out on a daple tapping machine shide in principle to the small double one machines which we have in use, not arranged on such homeomaphs one machine penalting operators were not allowed in the better classifiers correctly speaking operators act, or to interfere with the setting of the machine, are next seemed to be provedup, without much truells.

DRAWING INSTRUMENTS (Pens).

Pens were sade almost exclusively from section steel, cast steel, aliver steel and high speed steel, being used according to their evaluability. None of the first servisation varieties as it is not at present watlable, but all the firms who had used it between the contractive that the steel of could not be absoluted to the could be the speed steel, and this was considered to be one of the essentials of a good pens.

MACHINING (Pens).

The general machining of pens followed the usual practice, they were first shanked at the end or screwed on a Capstan laths according to the type, in one or two cases the engs were rough taker turned to form the nibs, then they were slotted; this slotting operation although differing in detail in the various firms was fundamentally similar in ali of them. A circular slitting saw, approximately 6" diameter, 10 tenth per unch, is revolved in a milling machine of orthodox design at about 120-200 R.P.W. the pen is pushed into a simple tir and locked by a lever and fed past the saw, in one case two saws were mounted side by side and two pens were slotted at one pass. The whole arrangement is liberally flooded with a scluble oil emulsion and this slotting operation is done at the rate of approximately 50 piaces par hour, or in the case of the tandem fixture, about 80 pieces per hour. The saws last for shout 6 to 8 hours depending upon the quality of the saw and the sachinability of the material. All of the firms we saw had an auto-matic saw sharpening machins to keep these saws in condition. The finish obtained was fairly good, but by no means executional,

One interesting point worth noting was the way the spring min was enchanced, in all the firms this was done by four filling in a milling machine; the "outter" is mounted up as an ordinary milling outter, but nated of being fremished with the win a file out on the outting frees. before the pan is aloited, this process was untwerned in all the factories except one, and that firm used a howe made form milling outter with very fine believal test, actually the principle here was over, mifracted, speeds were comparatively alon, but he production rate

odawlied Falls (Sharing).

when the ren coints is machined, drilled and tapped, the mibs are chapted to made, only in one once was there any attempt to machine the mics to chickness, and even those were finally finished off with the

They are morely ripped by the shank in a suitable holder or hand were and title in a clock in the wice, set to shape and pessed on

There was nothing revolutionary shout the hardening processes, that is done is an open gas bloopier films at present, but was normally done in a gas fired suffie, this has been discontinued because of the fuel situation, hardening has to be done when gas is available, and as the day of the by the time it has warmed to be done when the day of the bloopier they can be done singly when the fuel is available.

The pens are iiited into an iron holder, and hardened all over bothing in oil, whale oil was considered the best quenching sedium, but as this has not been available for a long time, a substitute high flash joint minarel oil is now used. These pens are them spring tensered by the same constor, the coints being left hard.

There was no ettempt et any of the firms et any sort of control of temperatura and time of haeting, but these hardening and tempering oparatives were every highly skilled, and the results they got were extremely good.

PER HANDLES & FERRULES.

Handlas were made from plastics in various colours and variety; one pen handle was made in rowswood (sampla obtained). These were made very plainly and there was little or no ettempt it ormematation. The ferrules are made from breas, mixed, allever or aluminius at present, but mickel silver is the material generally used in normal times.

DRAWING INSTRUMENTS (Finish, Assembly & Setting).

The factor which contributes most to the general high quality of General instruments lies in the finishing operations. So far as the non-ferrous parts are concerned, they are pollabed on act cotton mops, and except for the sill of the operators, there is no revolutionary difference between our sathods and those used in Germany.

The pens and steal parts are, however, worth special comest. There seemed to be a good deed for fluctuation is explaining fully the procedure followed, but by semmarising the information gathered from the contract of the c

These wheels were faced with a home made mixture of glue and emery seds up in rings and glued to the wheels, it is rether frout to see the reson why ordinary on grinding wheels could not be lead, and we could get no estimater; or lanations, except that the large extensive and "not mixtable".

It is possible that the secret of their finishes lies in this process, and samples of these wheels have been obtained.

Similar wooden grinding wheels are made of ordinary disc form and the abrasivs applied to the out periphery.

The steal parts are applied to the foce and edge of these wheely receivan, and it is here that the stall of the operator plays a very receivant processor of the stall of the operator plays are stalled to sample obtained (Semminon), this is received by the grainer as from hardward. The whole of the countied first artface are ground represented of their the flast face of the copy sheal or the outside large and the copy sheal or the outside large and the copy of the stalled of the counties of

The reditised ends of the sibs are also pollabed and ground on these wheels and finally the insides of the sibs are flattened off on a time opper disc slightly rounded at the outer edges and dressed with a nature of energy and gresse. The whole of the solver process is carried out without gauges and fixtures of eay think, and it was stated that a similate training period of ') years was required before these operators was any and there is no douct whether these operators we say, and there is no douct whether these propis had stained a remarkable perfolious pand still in this particular job.

The final assembly was done by sen in all cases, they took hore of our control for a half est ann assembled all the outst, checking all the est, finally settin, the purposes a finite connection as the mean of the final persons and the set of finally settin, the purpose for tested with that all, apparently they know which the atting a correct said no test is secessary. A many they know which the atting a correct said not test is secessary. A many they know which the atting a constraint of the second test of the second test of the second to the second to the second the second to the second the second the second test of the second test

The whole process of assembly and cetting receeds epparently without such a ficult, and a stead, rate of output seems to be attack at all times.

DRAWING INSTRUMENTS (Screws, Nuts stc.)

Many of the drawing instruments firms buy their screen from Minterland, but there are one or too fit he larger firms which make their own. These are note on small nationatio acree making machines as their own and the state of the state of the state of the state of the Many turn out on an average shows to be 100 parts per hour, southy aimple screen and mate. All mate are tapped in a tapping machine as a second operation, this machine is of standard type and single bolding state of the sta

SPRING BOWS.

The sample obtained is mechined from solid and is fairly simple to make. A place of flat steal is taken, the two outside likes are form sailed or sachine filled, the hole drilled and o'bored for the centre screw they are than all in up to centre in sailar manner to the pens. The hole for the handle is drilled and tapped, slots out for the adjusting mut kays, hardened and print quespers, the small lays for sipatting not inserted and the study part ground off ready for most later to the study of the study of

CASE MAKING.

Most of the cases now being made are of the obsepast type. They consist of a pine top and bottom made very reguly in many cases outdoors by the people living in adjacent villages. The recesses for the instruments are routed out over a template, the method is smaller to the one we use for cutting out course of set squares, and is studied those, and no secolal acceptate is meconsar; as

They are lined by girls with a chear felt which is all they can get at present, and covered with paper laatheretts, all by hand. There are small glueing machines of the rollar type, but these are outs usual. Cases are titled by a hand blocking press.

GENERAL CONCLUSIONS.

The factorias we visited were fairly representative of the whole interpretability, the best were very good, ideally situated an country districts. The work turned out by these firms was of a very high quality. The best of these places were scrupulously clean, well laid out and well lighted.

It was stated that the atmosphore of the Bavarian Alpa was wary helpful share steel over it done, as work can so polithed and left lying about with little risk of rusting or corrosion, and wa saw plenty of avidence that this was the case. Rows of bright steal parts were exposed for fairly long periods ethout any vasible rusting, and it was stated that this is one of the reasons for the location of

many of these factories in this district.

By contrast we saw a factory near Nurenburg in an old house, and conditions here were very bad, in fact in England they would not have been tolerated. This firm made only the very cheapest form of instruments from sinc strip, and both quality and finish were very poor.

Sherever we went we were etruck by the application and dexterity of the average German operative, whether male or female. They attain an extremely high degree of dexterity and a very high rate of production, It seems that the reason for this lies in the fact that the astority of these firms are the centres of village commun. ties of approximately 400 to 600 people, and they are dependent for their living on either the factory or agriculture. The factory provides a slightly higher standard of living than dose agriculture, and there is no competition from other factories for their services. This coupled with the fact that the average German dose not revolt against discipline, and in fact it has been instilled into them for a number of years may also account for part of their industry.

In fact, beyond the high rate of production attained by the polishing and grinding operatives, the conclusion we arrived at was that although methode did not differ materially from our own, and in some cases were inferior to modern British practice, the rate of production of the average German was at least 25% better than the average

British operator, and in many cases more than 50% better,

PLANDIETERS, INTEGRATORS & PANTAGRAPHS.

A. Ott. Reiffler. Nevr & Hormann.

GSHERAL MACHINING (Planimeters).

There are three firms which we are making plantmeters, but it was only at Means. Of that they were cain, node accountrie). The two smaller firms were making only the simple fixed scale and sixing buryless. This description will only deal with the products we saw at Means, Ott as there was nothing really outstanding at the other two firms so far an olaminators were concerning.

The carriage are generally sede from distinuous castings, but in some cases they are machined from soil Durchlein first section has rolled and the many first section and when these war only a few required, they find this the most contained to the section of the section of the section and the section of th

All components are finished and nuckel plated or eprayed as required, and are not seemabled at all prior to the final calibration and adjustment.

As were rather surprised to see the dariding machine for the transler, this was a mealure shaller to a terms of driving actions, but on a larger scale, and bare were divided by hand, one at a time. The collidate recording wheal draw scale of driving anothine, but this one was automatic. There did not appear to be much assign in time, see the operator scool of the machine while it was writing, but this can on universitod, as there are only 100 divisions working, but this can on universitod, as there are only 100 divisions that the contract of the dark of the darks seek. The fitness are contracted on the but one as university of the contract of the darks and the darks.

The most interesting and instructive points we conserved were in the assembly and calibration, and these will be fully described under separate headings.

ASSEMBLY CARRIAGE & TRACER.

The components as already described are finished ready for assembly, the bar is first of all fitted to the against bols in the carriage, and the algument choosed to see that there is entricen to the component of the carried and the pole carried and the pole carried in the pole carried to the carried and the pole carried to the carried and the pole carried to the parallelism adjustment. There is no theory at the state, and all that is necessary is to see that the adjust-

The centres are then fitted, and it was emphasized to us that it was almortant that they should be softer than the male centres on the recording wheal, and as previously mentioned, these centres are dead hard and the female centres in the carriage itself are tempered to a light

The remaining parts are then assembled including the pole arm, and checking rule. The recording wheel is then dealt with, the spindle recording disc and celluloid drum are mounted, and the points touched up in the laths with an arkansas stone by hand. I watched this process with considerable interest, and was much impressed with the beautiful finish obtained, and this was considered to be one of the most important factors in obtaining the high order of someracy which this firm attains. after the recording dies and drum are sounted, the "tread" is form ground to toroid shaps on a small grinding machine, this machine was made on the premises, and is quite a simple piece of apparatue. The wheel is trimmed frequently with a dismond former which is fed straight into the grinding wheel, the recording wheel is then ground to plus .0005" (approx) of finished diameter. The recording wheel assembly is then taken to another machine, and the "tread" is put on. This is another of the really important differences in the practice of German firms and our own, and in all the three firms where planimeters wars being made, the method to be described was essentially the same, although the apparatus was elightly different in design.

The recording sheel is fitted into a reciprocating frame which moves an admention parallel to the sale of rotation of the recording sheel, at a rate of about 100 ceciliations per simule; the length of the stroke about 22 to 100 ceciliations per simule; the length of the stroke about 22 to 100 ceciliations per simule; length of the stroke about 25 ceciliations per simule; length of the stroke about 25 ceciliation of the stroke about 25 ceciliation of such stroke is soved automatically is a direction at right sagis to that its of rotation by about 1005 per stroke, thus rolling the recording wheel over its surface. The carriags is photeen and weighted so that the present of about 15 to 2 ce is applied to the wheel as it reside not a present of about 15 to 2 ce is applied to the wheel as it reside not

This sachine is quite supple in construction and was mose on the premainer. The time taken to process one wheal is about 3 minutes. It was only at Mears. Otto that we were shown this sachine working, and its importance exphasized, set the other two firms they were not at all sandous to greatify our ouriesty. First of all they "didn't uncertaint," then sandone want variables, and then it want't uncertaint, then it want't variables, and then it want't work the sachine want't variables, and then it want't work the sach was the sach to be set to the sach the want't work of the cose from other, and we know what we were obtained for the wint had that toose from other, and we know what we were obtained for the wint had that too set from other, and we know what we were obtained for the work of the sach was t

A further point of interest was in the test for paralleliss applied independently to the recording roller. This struck me as being so simple and fundamental that I feel that it should have occurred to us.

The apparatus consisted of a straight edge about $2_7^{\rm to}$ wide $\chi \frac{3}{8}^{\rm to}$ thick, and sout 2 ft long, cowered with sattle calluloid or similar aubstance; some of these were covered with paper. A Vse shaped groovs runs along the face close to one edge. A special carriage learnaged or run in this groovs on a triangular strip.

The recording whash is mounted in this freme and run along in a direction perallel to its eatle of rotation and the wheel must not turn once than \$1,000 of a turn in about a 20° run. The apparatus can be easily checked by reversing the recording when end for end in the seally checked by reversing the recording when end for end in the apparent by a rotation in the opposite direction of the recording wheel as it is turned over.

than the recording sheal has been ground and tested, it is nonuted in its or marriage and the instrument is set for parallelism in A B positions, using the adjustment provided. The parallelism is a beginning to the state of the state of the state of the state and adjusted by alther satting the tracer arm it is a not quite straight or bending over the trueing point. This may sound a bit by the state of the

After this the operator processes to calibrate such acale, and the suchd used is almost identical titl our orn, a standard chaoting rule is used, and several residings are taken of each bur satting requireding the standard product of the standard chaoting rules are point; is used. The constitutes when Obtained by the interior pole saturd satisfarly to our own except again a standard needle point is used, and the pole blook rests in a grower eligibily one side of the needle point. It struck see aboing vary streage to come to a foreign country to see operators dding stantly the same as we have been done country to see operators dding exactly the same as we have been done Almost one could imagine in this adjusting process our own planimeters calibrating equipment and tools as having been brought out here; even the operators themselves were of the same type; and in this case by what we saw, the time taken for this process compared with our own.

The checking rules are calibrated with the planiseters they are to accompany, and are numbered serially. The value of the aree of the circle is entered on a chart provided with the planiseter, and is not engraved on the checking rule.

The whole of the hatch assembly and shymiting is understann by one man, and he sees the job right brough. They operate to be issued to lots of shout 25 instressents, and it was claimed that Heerer. Out had now many as 10 new printing on assembling and adjusting betches of plant-motion across.

A test report is made out for each instrument and one with it for

final inspection. This inspection is only of every curror nature and consists smally of wiping up the instrument, writing out the calibration chart, and putting the planisater and its accessories into the case. here again we have the condition described and inspection routine, working epparently quite well, as its people who assemble and calibrate have a frighty free hand as to what shill or shall not be used, and altered to the calibrating department, and there are considerate where the components as delivered to the calibrating department, and there is no severy little doods as to but hady quality and find she are the components.

We were given to understand however, that a feirly etringent component imagestion was operating in another fetry where most of the turning was done, and small sorvers etc. made. We imagested this component factory, and more will he said about this later.

This fire was also mading a rouge of "rule" plantseters, and it was definitely attend that for the evaluation of strip charte this type we by far the nost accurate; the plantseter was always arranged to run on the paper or celluloid surface of the rule if this was at all possible, and in nost cases this sethod we used. The cycles of calibration, assembly and adjustment was infilitudial as previously calibration.

so had a long discussion as to the relative scrite of the pole wagon and the rail type of instrument for etrip charts, and Mr. Out was most suphatic as to the advantage of the rail type. I reised the point that Corrail of Jurich seemed to be firmly attached to the parallel rolling type, and while he agreed that this firm was certainly a cool one, he could not uncertaint their adherence to this design. The question of long strjp charts was also discussed, and he gave its as his opinion that far greater coursey could be obtained by dividing the chart into manageable lengths and evaluation such length separately sith a valid type of internent as far greater sourcey could be obtained by this ceams, especially as those long charts merr had a stream of the latest control of the property of the control of the chart would have to be compensated for in any case, as he had personally known of shrinding and stretching taking place by an assumit equal to .5 on per nature over a 2 extra length. Thus is a point worth suiting in the instructions which will have to be

There were also on view a larger range of circular chart planiameter and radial planiasters. These differed wery little from our own, in fact they are to all intente the same, even the method of producting the slote, was identical with our own.

fe also had a long discussion about integrators. Nr. Oft was some that we were acking integrators, and I se quite pure based to hear that a British firm had decided to tacke that quite pleased to hear that a British firm had decided to tacke that good the second of the present of the figure of the sources; or the gearing and centering was of such pursuous importance that they had decided long ago to concentrate on the lever type, does mainly to the difficulties of producing gearing of a sufficiently high core of sources.). It seemed to be rether terroup that a firm of this cover of sources.)

The strangest thing was the fact that he advised me to try an experimental integrator of the lever type and stated that he was any that this was the best system, that we should undoubtedly come to the same conclusion.

He did just touch upon the parallel rolling type integrator of Coradi and he said it was not possible to stain any great degree of acouracy with this type, due to the fact that the instrument cannot he relied upon to follow e straight path in all circumstances, a point with which I am in full agreement.

In firm here a special princing machine to produce their rule on; it is of straight formed construction, with a very long bed, and can accountable rule up to Pr in length. Incidentally it is while years are represented by the production of the pr

There were two most interesting instruments in ocurse of development which can only be mentioned. Our of these is a differential analyser, this mobiles is mechanically operated, and consists of 5 smilar until thined together by synchronous motors from a buge central switchboard. Much as I would have liked to extend as extend as extend to extend the control of the mobiles.

The other apparatus was an integrator of very complicated monatoration, which monisted of any mader (up to 3) of linear monitorial control of any mader (up to 3) of linear power was not apply that would give several different functions of a hermotic or similar overs. Both these instruments were being made under the amplicate students were servicing under instructions from this fraulty. Here attacks were servicing under instructions from this fraulty. Here algorithm to possible in the very short time we had at our disposal to go fully into this instrument, oursidering that developed the control of th

The associaty and educations of integrators follows similarlines to that of the planisary and sfull test report giving all the results as adjustion; regresses is prepared and kept as a record developed, and though we did not see one, it has a set of phongraphs of this instrument given as. This type of instrument given the erre, their mounts, and mount of insertial or a plane figure with

The small component factory was visited, and there were several sutomatic machines running on small parts. Nost of the components were made on Pittler machines, and it was rather surprising to me to see the number of those machines in use. We hardly saw a Casstam machine of coverational Pritials design.

Inspection at the component factory was very much in evidence compared with all the other factories we visited, but this is understandable as the components produced ir many cases cannot be rectified on assembly as can drawing instrument parts.

The factory was extremely clean and tidy, and here again we saw the same application to work as we saw in other factories in Germany. This firm is also making a large range of hydrometrical instruments, current meters, tide gauges, rain gauges éto, but this part of the business was not explored at all.

PANTAGRAPHS.

Messrs. Ott are making two types of pantagraphs at present, and we saw both. Normally there is a fairly extensive selection, but the types have been drastically reduced during the war.

The expended typ is of normal construction, and is the same as heaven made for the last 20-0 years. The bare are tubular brase, duried dectabily and incided plated, reading by wrinter to Vilcoo or although a subject of the property of the

These partagraphs are also calibrated for ratios if required, but we were informed that the decimally divided type was the one normally supplied. This instrument is sobeduled for re-design in the near future, but changes were not likely to be revolutionary, and would apply more to refineement and accessories than the instrument itself.

There is also being made a simple pantsgraph with pearwood bars, and although this does not compare with the one described, it is quite a good job and embodies the sumpanion principle.

GENERAL.

One point of interest in connection with this firm, was that of all the firms we saw in Germany, this was the only firm with a specifio apprentice training scheme in operation. A special shop is set aside for this purpose with instructors available for the various branches of the firm. Theoretical training is also part of the scheme. This department is extremely well equipped, and small batches of components are made which are subsequently used. The equipment consists of about a dozen machinee of similar types to those normally in was in the factory. There is also s good selection of tseting and gauging equipment for the cole use of this department. Mr. Ott told ue that their firm had always considered itself to be one of the most highly specialized firms in Germany, if not in Surery, and had always worked very closely with the Engineerin, and Technical Joileres and other Institutions, and while we were there, severa, students from Darmetedt Technical School were working on some ejecial apparatus, and were allowed end encouraged to use all the resources of this firm.

Altogether this visit was one of the most plessant and productive of any I have had anywhere, at any time.

The factory itself was as usual very clean and tidy, proper routine for covering and costing was insisted upon; all components and instruments were rigidaly delivered to Stores when finished, and the system of routing employed was sainlar to our own. This was the only firm we saw in cormany where procedure seemed to be insisted upon to any great extent, but as it was explained to us, this firm common to several instruments, that now next of system is not only desirable, but shoultedy seems that now next of system is not only desirable, but shoultedy seems the second or of system is not only

SLIDE RULES AND MATHEMATICAL SCALES.

Albert Neetler.

We inspected two firms making slide rules and mathematical scales. The processes of preparing were practically identical at both firms, and will be briefly described. The dividing and figuring were very different, however, and will be dealt with separately.

All ecales and slide rules are cut from planks which are esasoned for some years, preferably 10 to 15. The woods used are at the moment rether mixed, but normally mahogany, boxwood and pearwood are considered to be satisfectory. At the moment a native wood known as "ESCHEN" (German) is used. Un to the present I have not been able to get at ite anglish equivelent. wood is considered to be fairly good substitute. These blanks are thicknessed on a standard thicknesser and stored, preferably for at least o months. Steel springs are sandwiched between two blanks which are glued together to form the base of the rule. The guidee and slides are also prepared and thicknessed and left for seasoning for 6 months. Metal inserte are then let into the elide and guidee, and these are feced with celluloid where required, put into large presess about 30 in a prese, and stored for a further 6 months. At the end of this period they are taken out, and the alide mechined to width and tongued and fitted tightly into the etock. The feces of the rule and slide are then scraped and prepared for dividing; there is a battery of automatic sand papering muchines specially designed for scales. These are quite simple in principle, and consist of a reciprocating arm which carries a smell sandpenering block. This is lightly sprung down on to the face of the ecale and sandpaper from a narrow roll is slowly fed over the olock. None of these machines were working, but we are informed that one girl could look after a battery of about 12 machines. Most of the operations described above were common to both firme but the methods of dividing were totally different in the two firms, and will be described esparetely.

The menthres used by albert Newtier are suitiple logarithmic dividing menicines, and multiple straight line mechane for evenly dividing menicines, and multiple straight line mechane for evenly dividing celes. These menthres very all made on the presises, and this firm had an extensive and well equipped heavy menthresing shop-this department, however, was completely destroyed in an air raid, but is being not into commission again in another building.

Tomes machines are of fairly straight forward design, they consist of a long table about 10 or 12 feet long, over which are musted a series of cutting beeds, operated by shafts running parallel with the bed of the machine by means of links and leware. The table is moved by a heavy lead screw (about 5° die) giving about 2,° of movement to the bed.

This is operated through gearing, by a spiral logarithms drum driven by a reciprocating Parl scotlenium. Change gears are provised to smalls the log scale to be increased or reduced in length, the contract of the contract of the contract of the contract operated by the contract of the contract of the contract Unfortunatally se would not see this, as it would have once at rippy as the amotion down. About 50 slide rules could be drivined at once on

The straight scale machines were of saulse construction, except that the mechanism for maring the teble are much elipler as they were for evenly divided scales. ** as deduced, from the speed that these ascolines seer run at, that a batch of 50 completely divided slide rules could be produced in j hours, roughly 4 minutes per rule evolusive of setting time.

In addition to the above machines, there as a multiple sircular dividing another when ecced on smaller lines, accept that three was a ong about operating on the worm and wheal principle, with received about 5 or 10 small operature below with outling frames bounced over each table. These were used Core dividing frames bounced over each table. These were used Core dividing three was nothing really reservable about them.

Cutting knives of high epeed steel were used on all these machines and the; were of the usual design which we have used ourselves for a number of years.

For sample straight like diving account who was used for a poolah and sometimes and the proposal and sometimes are supported by the sample straight like diving a contract who was used for a poolah and sometimes are supported by the sample straight straight and the sample straight sample straight sample straight sample straight sample straight sample sample

This "matrix" is mounted in a machine vary similar to a lever band printing prass, and beated to a temperature of approx. 75°C by a water circulating system. It is these lowered on to the face of the rule and held there under alight pressure for approx 7-10 seconds depending on the amount of dividing on the scale. In this manner the whole face of a clide rule can be divided, and figured in a few

The "matrices" are of course expensive to produce, but as we could easily eee, except for accidental damage, they are practically indestructible, and the matrix for a single cycle 10" log scale would take about 50 hours to croduce.

The engineere scales were also made in a similar manner, but in this case a semi-automatic dividing machine produced the mastere elotted ready to receive the etcel etrip.

The dividing ie then filled in red or black as required, the faces papered off and finished; the elids fitted and made to work easily, ourser fitted and the instrument inspected and packed into its case.

The method of producing the cursors was by grinding in a special machine about a dosum being done at a time. This machine is a simple reciprocating table on which the cursor glasses are smooted, with vesighted area corrying this statch bindse retting on the surface of the weighted area corrying this statch bindse retting on the surface of the cursor of the cursor

GENERAL CONCLUSIONS.

The foregoing reserve would not be complete without come reference to conditions in Germany codes, and their influences on the extensive control of the control of the control of the conliving ned working under martial les, both individuals and firms are enveraly restricted. Materials are extremely difficult to get as away of those firms have had the opportunity during the war of obtaincountries in Nursey, and many of the meturies as well. The position is now completely altered and materials are only available locally from that part of dermany controlled by the appropriate occupying

Transactions with neutral countries are impossible, except for work done exclusively for the cocupying power.

Fuel and food are extremely short, and many firms were not able to work for more than 3 or & days nor week in the winter.

It is extremely difficult to give an opinion about the attitude of the people, it varies so much in the different parts of the country we saw.

On the whole the people seem to be trying to make the best of a very bad job, but in the absence of any ocherent form of government and leadership, the life and conditions of the civilian population are extremely difficult.

The damage to industrial plant in all the manufacturing towns we are mornous. Transport and public utility services are severally disorgenised, and the housing problem is spailing. Many plant plant problem is spailing. Many plant plant problem is spailing. Many plant pl



